

Our Guaranteed Pension Annuity



Providing a guaranteed income for life

The Hodge Lifetime Guaranteed Pension Annuity provides clients with a guaranteed regular income which is fixed for life.

As with all our products, our Guaranteed Pension Annuity is available exclusively through intermediaries and has been designed with simplicity in mind.

Product specification – at a glance

Purchase Price	Min: £10,000 Max: £100,000
Number of funds available for annuity purchase	Maximum 3 funds Funds can include protected rights Each fund must be greater than £500
Dependant	Spouse, civil partner or life partner only Must be named at application
Dependant's pension	Half, two thirds or full (half for protected rights funds).
Residency	Annuitant (and their dependant if relevant) must be permanent UK residents with UK bank account
Escalation rate	Level only
Guarantee period	5 or 10 years (5 years for protected rights funds)
Payment	Must be paid into a UK bank account Monthly, quarterly, half yearly or yearly (in advance or arrears)
Impaired life	No
Enhanced/lifestyle	No
Quote guarantee period	14 days from date of issue



Hodge Lifetime



A name you can trust

Hodge Lifetime is the trading name of Julian Hodge Bank Limited and Hodge Life Assurance Company Limited offering the retirement products of both companies exclusively through intermediaries.

Providing retirement solutions since 1965

Having operated in the retirement market since 1965, it's our aim to provide intermediaries with a range of solutions to accommodate the diverse individual needs of the client, supported by a professional and friendly service.

The security of being part of a bigger group

Julian Hodge Bank Limited is an authorised institution under the Financial Services and Markets Act 2000. Hodge Life Assurance Company Limited is authorised and regulated by the Financial Services Authority and has provided annuities for over 30 years.

In November 2010, Hodge Lifetime was awarded a 'strong' B rating for its financial strength by AKG Actuaries and Consultants. For extra peace of mind both companies are subject to the Financial Ombudsman Service (FOS) and the Financial Services Compensation Scheme (FSCS).

Service

With over 40 years experience in the marketplace, we understand the service expected when purchasing a retirement product. To assist you our customer service team offers a professional and friendly service to ensure the process is as straightforward and efficient as possible.

This communication is directed at investment professionals and the investment activity to which it refers is only available via those professionals. Persons who do not have professional experience should not rely on this communication.

Find out more about Hodge Lifetime or
any of our products by calling us on:

Freephone 0800 731 4076

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LIFETIME

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