

Cancellation Form



CANCELLATION RIGHTS

Annuitant name

Application reference

Your rights. Your 'Right to cancel' period starts from the date you receive a copy of our terms and conditions and you signed your application and lasts for 30 days. For example, if you signed on 1st of the month your last cancellation date would be the 30th of the month. If you want to cancel we must receive this completed form within 30 days of the signature date shown on your application form.

WARNINGS

- **Once the cancellation period expires** you will no longer be able to cancel your annuity, or switch to another provider - even if your circumstances change.
- **If your annuity has already been set up** please read the **Key Features** before completing this form, so you understand the risks of cancelling. It means:
 - you would have to repay any income you have received from us plus any lump sum taken from your original pension
 - your options may be limited if your original pension provider refuses to accept back your pension money.
- **Do you know how much the advice cost?**
Details of any remuneration paid to your adviser are shown on your open market option quote.

WHY YOU MIGHT WISH TO CANCEL

We don't ask why you want to cancel, that's private to you. But, in case you are wondering, here are some reasons why it might be in your interests to consider cancelling:

- Your personal circumstances have changed – due to bereavement, poor health, change in work circumstances, a fall in pension fund values or a sudden inheritance or windfall
- You now wish to take a pension commencement lump sum (having not taken one earlier)
- Annuity rates have changed since you applied and you find that another provider can pay you a higher income
- You want to increase or reduce your purchase price, or include different pension funds
- You have given incorrect details on your application and wish to put things right
- You prefer a different type of annuity, different annuity options or options that we don't offer
- Your plans have changed and you don't need an annuity at the moment.

If you did not receive a Key Features leaflet with your quote or application form, please speak to your adviser or ring to ask us for one on: 0845 1212 515, 9am-5pm Monday to Friday. Calls may be monitored or recorded.

Sign this section **ONLY** if you want to cancel. Return the whole form.

Cancellation instructions

- I have read and understood my cancellation rights in the Key Features leaflet.
- Please cancel my annuity application based on the application reference number shown above.

Sign

X

Date

Return this form to:

Hodge Lifetime, Annuity Administration Centre, Sutherland House, Russell Way, Crawley, West Sussex RH10 1UH
Fax number: 01293 604174 Email address: annuityadmin@hodgelifetime.com

Hodge Lifetime is a trading name of Julian Hodge Bank Limited (Registered in England No. 743437) and Hodge Life Assurance Company Limited (Registered in England No. 837457) which are authorised and regulated by the Financial Services Authority. Both companies are registered in England and Wales at 31 Windsor Place, Cardiff CF10 3UR.

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